

**REI AGRO LIMITED**  
46C, CHOWRINGHEE ROAD,  
EVEREST HOUSE, R NO 15B, KOLKATA-700 071

**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE '2012**

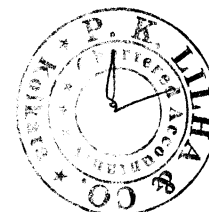
(Rs. IN LACS EXCEPT PER SHARE DATA)

CONSOLIDATED			PARTICULARS	STANDALONE			
Three Months Ended ( Unaudited)		Year Ended ( Audited)		Three Months Ended ( Unaudited)		Year Ended ( Audited)	
30-Jun-12	31-Mar-12	31-Mar-12		30-Jun-12	31-Mar-12	30-Jun-11	31-Mar-12
<b>PART - I</b>							
<b>FINANCIAL PERFORMANCE</b>							
198,180.24	206,069.62	538,240.11	1) NET SALES/INCOME FROM OPERATIONS	150,805.04	153,672.87	78,459.27	422,548.44
198,180.24	206,069.62	538,240.11	TOTAL	150,805.04	153,672.87	78,459.27	422,548.44
2) EXPENDITURE							
33,405.16	(37,869.98)	(100,460.85)	A) (INCREASE)/DECREASE IN STOCK IN TRADE	33,405.16	(37,869.98)	(31,918.09)	(100,460.85)
35,677.97	84,665.00	329,368.40	B) CONSUMPTION OF RAW MATERIALS	35,677.97	128,079.11	85,815.10	329,368.40
100,996.68	128,834.44	194,340.66	C) PURCHASE OF TRADED GOODS	57,023.87	40,179.67	-	95,780.14
634.78	813.04	2,211.01	D) EMPLOYEES COST	634.26	812.84	334.27	2,210.61
1,592.92	1,100.44	3,878.93	E) DEPRECIATION	1,592.52	1,100.36	718.23	3,878.77
2,613.52	1,177.30	12,013.67	F) OTHER EXPENDITURE	2,452.89	638.04	1,729.11	11,331.89
174,921.03	178,720.24	441,351.82	TOTAL	130,786.67	132,939.84	56,678.62	342,108.96
3) PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST AND EXCEPTIONAL ITEMS (1-2)							
23,259.21	27,349.38	96,888.29		20,018.37	20,733.03	21,780.65	80,439.48
4) OTHER INCOME							
37.93	45.63	238.28		69.97	80.43	68.18	319.53
5) PROFIT BEFORE INTEREST AND EXCEPTIONAL ITEMS(3+4)							
23,297.14	27,395.01	97,126.57		20,088.34	20,813.46	21,848.83	80,759.01
6) INTEREST/FINANCE COST							
- INTEREST/FINANCE COST							
15,083.10	17,311.13	49,731.14		14,888.02	17,213.57	9,232.90	49,633.58
- LOSS/(GAIN) ON FOREIGN EXCHANGE FLUCTUATION							
4,898.14	(1,215.88)	1,746.82		4,898.14	(1,215.88)	165.40	1,746.82
7) PROFIT AFTER INTEREST BUT BEFORE EXCEPTIONAL ITEMS ( 5-6)							
3,315.90	11,299.76	45,648.61		302.18	4,815.77	12,450.53	29,378.61
8) EXCEPTIONAL ITEMS							
-	1,065.35	1,065.35		-	1,065.35	-	1,065.35
9) PROFIT/(LOSS) FROM ORDINARY ACTIVITIES BEFORE TAX (7-8)							
3,315.90	10,234.41	44,583.26		302.18	3,750.42	12,450.53	28,313.26
10) PROVISION FOR TAXATION							
- CURRENT TAX							
59.91	536.98	5,650.07		59.91	536.98	3,429.19	5,650.07
- FOR EARLIER YEARS							
4.06	(150.83)	40.19		4.06	(150.83)	-	40.19
11) NET PROFIT (+)/LOSS(-) FOR THE PERIOD (9-10)							
3,251.93	9,848.26	38,893.00		238.21	3,364.27	9,021.34	22,623.00
12) SHARE OF PROFIT/(LOSS) IN ASSOCIATES							
17.20	900.04	900.04		-	-	-	-
13) NET PROFIT AFTER TAX AND SHARE OF PROFIT OF ASSOCIATES FOR THE PERIOD							
3,269.13	10,748.30	39,793.04		238.21	3,364.27	9,021.34	22,623.00

**PART - II**

**SELECTED INFORMATION FOR THE QUARTER ENDED 30th JUNE '2012**

A) PARTICULARS OF SHAREHOLDERS :-							
9,579.85	9,579.85	9,579.85	1) PAID UP EQUITY SHARE CAPITAL (FACE VALUE RE 1/- PER SHARE)	9,579.85	9,579.85	9,579.85	9,579.85
4,000.00	4,000.00	4,000.00	2) 4% NON-CONVERTIBLE PREFERENCE SHARE (FACE VALUE RS. 100/- PER SHARE)	4,000.00	4,000.00	4,000.00	4,000.00
		260,146.14	3) RESERVE EXCLUDING REVALUATION RESERVE				235,795.45
4) EARNING PER SHARE(EPS) FACE VALUE RE 1 /- PER SHARE							
0.34	1.12	4.13	- BASIC (RS.)	0.02	0.35	0.92	2.34
0.30	1.01	3.72	- DILUTED (RS.)	0.02	0.31	0.83	2.11
5) PUBLIC SHARE HOLDING							
482,910,113	500,986,328	500,986,328	NO OF SHARES	482,910,113	500,986,328	500,986,328	500,986,328
50.41	52.30	52.30	PERCENTAGE OF SHAREHOLDING	50.41	52.30	52.30	52.30
6) PROMOTERS AND PROMOTER GROUP SHAREHOLDING							
a) PLEDGED/ ENCUMBERED							
207,662,944	221,579,611	221,579,611	- NUMBER OF SHARES	207,662,944	221,579,611	207,354,544	221,579,611
43.71	48.49	48.49	- PERCENTAGE OF SHARES (AS A % OF TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP)	43.71	48.49	45.37	48.49
21.68	23.13	23.13	- PERCENTAGE OF SHARES (AS A % OF TOTAL SHARE CAPITAL OF THE COMPANY)	21.68	23.13	21.64	23.13
b) NON - ENCUMBERED							
267,411,897	235,419,015	235,419,015	- NUMBER OF SHARES	267,411,897	235,419,015	249,644,082	235,419,015
56.29	51.51	51.51	- PERCENTAGE OF SHARES (AS A % OF TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP)	56.29	51.51	54.63	51.51
27.91	24.57	24.57	- PERCENTAGE OF SHARES (AS A % OF TOTAL SHARE CAPITAL OF THE COMPANY)	27.91	24.57	26.06	24.57
B) INVESTORS COMPLAINTS :-							
Balance as on 1st April '2012				0			
Received during the Quarter				0			
Disposed off during the Quarter				0			
Balance as on 30th June '2012				0			



IES :-

- 1) THE ABOVE FINANCIAL RESULTS HAVE BEEN RECEIVED BY THE AUDIT COMMITTEE AND APPROVED BY THE BOARD OF DIRECTORS AT THEIR MEETING HELD ON 14TH AUGUST 2012.
- 2) LIMITED REVIEW HAS BEEN CARRIED OUT BY THE STATUTORY AUDITORS OF THE COMPANY
- 3) AS PER ORDER OF THE HON'BLE HIGH COURT AT KOLKATA, THE COMPANY DURING THE QUARTER HAS ADJUSTED IN SECURITIES PREMIUM A/C Rs. 1.94 LACS TOWARDS DEFERRED TAX LIABILITIES COMPUTED AS PER AS-22 ISSUED BY THE INSTITUTE OF CHARTERED ACCOUNTANTS OF INDIA.
- 4) THE CONSOLIDATED ACCOUNTS HAVE BEEN PREPARED AS PER ACCOUNTING STANDARD (AS) 21 ON CONSOLIDATED FINANCIAL STATEMENTS AND ACCOUNTING STANDARD (AS) 23 ON ACCOUNTING FOR INVESTMENT IN ASSOCIATES IN CONSOLIDATED FINANCIAL STATEMENTS, NOTIFIED IN THE COMPANIES (ACCOUNTING STANDARD) RULES 2008.
- 5) SINCE THE COMPANY ACQUIRED INVESTMENT IN SUBSIDIARY (IES) ONLY AFTER THE QUARTER ENDED JUNE 2011, HENCE CONSOLIDATED FIGURE FOR THIS QUARTER HAS NOT BEEN GIVEN
- 6) AS PER THE REQUIREMENTS OF AS-17 'SEGMENT REPORTING' ISSUED AS PER COMPANIES (ACCOUNTING STANDARDS) RULE 2006, NO DISCLOSURE IS REQUIRED AS THE COMPANY'S ASSETS AND REVENUE FROM WINDFARM, FOOD GRAIN AND OTHER ITEM SEGMENT IS BELOW 10% OF THE TOTAL ASSETS AND REVENUE OF THE COMPANY
- 7) THE AMOUNTS FOR THE QUARTER ENDED MARCH 31, 2012 HAS BEEN DERIVED AS A BALANCING FIGURE BETWEEN THE AMOUNTS AS PER THE ANNUAL AUDITED ACCOUNTS AND YEAR TO DATE RESULTS UPTO DEC 31, 2011 WHICH WAS SUBJECT TO LIMITED REVIEW
- 8) PREVIOUS PERIOD/YEAR'S COMPARATIVES ARE REGROUPED/RECLASSIFIED WHEREVER CONSIDERED NECESSARY TO CONFORM TO THE CURRENT PERIOD'S PRESENTATION.

DATE : 14TH DAY OF AUGUST 2012  
PLACE : KOLKATA



FOR AND BEHALF OF THE BOARD OF DIRECTORS

A handwritten signature in black ink, appearing to read "A. Chatterjee".

A. CHATTERJEE  
DIRECTOR

